



MAX FUNDING QUESTIONNAIRE:

Name:

Date of Birth:

Contact Number:

Email:

Marital Status:

Pension Fund Value -
Current Employment: €

Pension Fund Value -
Previous Employment: €

Have you taken pension
benefits in the past? Yes No

Salary from this
employment: €

Date you first took
taxable remuneration
from the company:

What is your chosen
retirement age?

What level of monthly
contributions would you
like the company to make?

